

EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$1,635,000 BOND ANTICIPATION NOTES, 2017B
SALE RESULTS

SALE DATE:	11-Oct-17	Form:	DTC
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$1,635,000	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	25-Oct-17	BANK QUALIFIED:	Yes
DUE DATE:	25-Oct-18		
# OF DAYS:	360		
BYD:	\$1,635,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$1,635,000	2.250%	13,964.00	1.3959%
Evans Bank	\$1,635,000	1.400%	0.00	1.4000%
Oppenheimer & Co., Inc.	\$1,635,000	2.250%	13,865.00	1.4020%
JP Morgan Chase	\$1,635,000	1.540%	0.00	1.5400%
Roosevelt & Cross	\$1,635,000	2.000%	6,644.00	1.5936%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 1,635,000	2.250%	13,964.00	1.3959%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 1,635,000	2.250%	\$36,787.50

TOTAL INTEREST DUE AT MATURITY	\$36,787.50
LESS PREMIUM	<u>13,964.00</u>
NET INTEREST COST	\$22,823.50
NET INTEREST RATE (AVERAGE)	<u>1.3959%</u>