

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$5,600,000 BOND ANTICIPATION NOTES, 2010 RENEWAL**

SALE DATE:	10-Feb-10	Form:	DTC
TIME:	11:00 a.m.		
AMOUNT:	\$5,600,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	18-Feb-10		
DUE DATE:	17-Feb-11	BOND COUNSEL	Harris Beach LLP
# OF DAYS:	359		
BYD:	\$5,584,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$5,600,000	1.500%	49,841.00	0.6075%
TD Securities	\$5,600,000	1.000%	10,024.00	0.8205%
Oppenheimer & Co.	\$5,600,000	1.500%	34,356.00	0.8848%
JP Morgan Chase	\$5,600,000	0.950%	0.00	0.9500%
Janney Montgomery Scott	\$5,600,000	1.500%	21,000.00	1.1240%
First Niagara Bank	\$5,600,000	1.700%	0.00	1.7000%
M&T Bank	\$3,000,000	1.850%	0.00	1.8500%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 5,600,000	1.500%	49,841.00	0.6075%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 5,600,000	1.500%	\$83,766.67

TOTAL INTEREST DUE AT MATURITY	\$83,766.67
LESS PREMIUM	49,841.00
NET INTEREST COST	\$33,925.67
NET INTEREST RATE (AVERAGE)	<u>0.6075%</u>