

**VILLAGE OF ELLENVILLE
ULSTER COUNTY, NEW YORK
\$10,500,000 BOND ANTICIPATION NOTES, SERIES 2011A**

SALE DATE:	03-Aug-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	No Underlying Rating
AMOUNT:	\$10,500,000	BOND CO:	Squire, Sanders & Dempsey (US) LLP
ISSUE DATE:	10-Aug-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	10-Aug-12		
# OF DAYS:	360		
BYD:	\$10,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,500,000	1.400%	\$ 11,130.00	1.2940%
Oppenheimer & Co.	\$ 2,500,000	2.250%	\$ 4,915.00	2.0534%
Jefferies & Company	\$ 10,500,000	2.500%	\$ 35,912.00	2.1580%
Oppenheimer & Co.	\$ 2,500,000	2.250%	\$ 1,160.00	2.2036%
Oppenheimer & Co.	\$ 2,500,000	2.500%	\$ 4,216.00	2.3314%
Oppenheimer & Co.	\$ 3,000,000	2.500%	\$ 1,050.00	2.4650%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,500,000	1.400%	\$ 11,130.00	1.2940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 10,500,000	1.400%	\$ 147,000.00

TOTAL INTEREST DUE AT MATURITY \$ 147,000.00
LESS PREMIUM 11,130.00

NET INTEREST COST \$135,870.00

NET INTEREST RATE (AVERAGE) 1.2940%