

**EASTPORT-SOUTH MANOR CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,250,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	16-Aug-16	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	S&P "AA+"(Underlying)
AMOUNT:	\$20,250,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	25-Aug-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	298		
BYD:	\$16,762,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,250,000	1.500%	\$64,677.50	0.7377%
TD Securities	10,000,000	2.000%	103,400.00	0.7509%
JPMorgan Securities	20,250,000	2.000%	196,425.00	0.8282%
Jefferies LLC	20,250,000	1.500%	111,175.00	0.8368%
Oppenheimer & Co. Inc.	10,000,000	2.000%	88,505.00	0.9308%
Oppenheimer & Co. Inc.	10,250,000	2.000%	87,555.00	0.9681%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,250,000	1.500%	\$ 64,677.50	0.7377%
TD Securities	\$10,000,000	2.000%	\$ 103,400.00	0.7509%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$10,250,000	1.500%	\$ 127,270.83
TD Securities	\$10,000,000	2.000%	\$ 165,555.56

TOTAL INTEREST DUE AT MATURITY	\$ 292,826.39
LESS PREMIUM	<u>168,077.50</u>
NET INTEREST COST	\$ 124,748.89
NET INTEREST RATE (AVERAGE)	<u>0.7442%</u>