

**EAST ROCKAWAY UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$1,750,000 TAX ANTICIPATION NOTES FOR 2015-2016 TAXES**

<b>SALE DATE:</b>	<b>06-Oct-15</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa3"</b>
<b>AMOUNT:</b>	<b>\$1,750,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>15-Oct-15</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>21-Jun-16</b>		
<b># OF DAYS:</b>	<b>246</b>		
<b>BYD:</b>	<b>\$1,195,833.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$1,750,000	1.500% \$	8,717.00	0.7711%
Oppenheimer & Co.	1,750,000	2.000%	10,558.00	1.1171%
Roosevelt & Cross, Inc.	1,750,000	1.500%	4,210.00	1.1479%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$1,750,000	1.500% \$	8,717.00	0.7711%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$1,750,000	1.500%	\$17,937.50

**TOTAL INTEREST DUE AT MATURITY** \$17,937.50  
**LESS PREMIUM** 8,717.00

**NET INTEREST COST** \$9,220.50

**NET INTEREST RATE (AVERAGE)** 0.7711%