

**EAST MEADOWS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$2,404,463 SCHOOL DISTRICT BOND ANTICIPATION NOTES - 2018 SERIES B**

SALE DATE:	13-Feb-18	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
AMOUNT:	\$2,404,463	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	01-Mar-18	BOND CO:	Hawkins Delafield & Wood L
DUE DATE:	01-Mar-19	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$2,404,463.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 2,404,463	2.750%	\$ 26,354.00	1.6540%
Oppenheimer & Co.	2,404,463	2.500%	17,072.00	1.7900%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 2,404,463	2.750%	\$ 26,354.00	1.6540%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$2,404,463	2.750%	\$66,122.73

TOTAL INTEREST DUE AT MATURITY	\$66,122.73
LESS PREMIUM	<u>26,354.00</u>

NET INTEREST COST	<u>\$39,768.73</u>
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NET INTEREST RATE (AVERAGE)	<u>1.6540%</u>
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