

**EAST MEADOWS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$16,625,000 SCHOOL DISTRICT BOND ANTICIPATION NOTES - 2018 SERIES A**

SALE DATE:	13-Feb-18	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
AMOUNT:	\$16,625,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	01-Mar-18	BOND CO:	Hawkins Delafield & Wood L
DUE DATE:	01-Mar-19	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$16,625,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$4,000,000	2.500%	\$38,480.00	1.5380%
Jefferies LLC	5,000,000	2.750%	60,202.00	1.5460%
TD Securities (USA) LLC	12,625,000	2.500%	119,558.75	1.5530%
JP Morgan Securities LLC	16,625,000	2.500%	152,118.75	1.5850%
Jefferies LLC	11,625,000	2.750%	134,968.00	1.5890%
Oppenheimer & Co.	16,625,000	2.500%	142,975.00	1.6400%
BNY Mellon Cap MKTS	16,625,000	2.000%	44,555.00	1.7320%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$4,000,000	2.500%	\$38,480.00	1.5380%
Jefferies LLC	5,000,000	2.750%	60,202.00	1.5460%
TD Securities (USA) LLC	7,625,000	2.500%	72,208.75	1.5530%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$4,000,000	2.500%	\$100,000.00
Jefferies LLC	5,000,000	2.750%	137,500.00
TD Securities (USA) LLC	7,625,000	2.500%	190,625.00

TOTAL INTEREST DUE AT MATURITY **\$428,125.00**
LESS PREMIUM **170,890.75**

NET INTEREST COST **\$257,234.25**

NET INTEREST RATE (AVERAGE) **1.5473%**