

**TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK
\$14,901,638 BOND ANTICIPATION NOTES - 2018 SERIES C (FEDERALLY TAXABLE)**

| | | | |
|--------------------|------------------------|-----------------|---|
| SALE DATE: | 15-Aug-18 | FORM: | Book-Entry-Only |
| TIME: | 11:00 | RATING: | Aaa (Bond Rating) |
| AMOUNT: | \$14,901,638 | BOND CO: | Hawkins Delafield & Wood LLP |
| ISSUE DATE: | 23-Aug-18 | F.A.: | Capital Markets Advisors, LLC |
| DUE DATE: | 23-Aug-19 | | |
| # OF DAYS: | 360 | | |
| BYD: | \$14,901,638.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------|---------------|---------------|----------------|------------|
| Jefferies LLC | \$ 14,901,638 | 3.000% | \$ 16,840.00 | 2.8870% |
| Oppenheimer & Co. | 14,901,638 | 3.000% | 8,805.00 | 2.9409% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------|---------------|---------------|----------------|------------|
| Jefferies LLC | \$ 14,901,638 | 3.000% | \$ 16,840.00 | 2.8870% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Jefferies LLC | \$ 14,901,638 | 3.000% | \$ 447,049.14 |

| | |
|---------------------------------------|----------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$447,049.14 |
| LESS PREMIUM | <u>16,840.00</u> |
| NET INTEREST COST | <u><u>\$430,209.14</u></u> |
| NET INTEREST RATE (AVERAGE) | <u><u>2.8870%</u></u> |