

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT  
 RENNELAER AND COLUMBIA COUNTIES, NEW YORK  
 \$11,574,500 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2018**

<b>SALE DATE:</b>	<b>25-Jan-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$11,574,500</b>		
<b>ISSUE DATE:</b>	<b>08-Feb-18</b>		
<b>DUE DATE:</b>	<b>08-Feb-19</b>	<b>RATING:</b>	<b>MOODY'S "Aa3" Underlying</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$11,574,500.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$ 11,574,500	2.000%	\$ 46,772.55	1.5959%
<b>JPMorgan Securities LLC</b>	\$ 11,574,500	2.000%	\$ 46,760.98	1.5960%
<b>Jefferies LLC</b>	\$ 11,574,500	2.500%	\$ 102,899.00	1.6110%
<b>Oppenheimer &amp; Co.</b>	\$ 11,574,500	2.500%	\$ 99,171.00	1.6432%
<b>Key Bank</b>	\$ 11,574,500	2.030%	\$ -	2.0300%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$ 11,574,500	2.000%	\$ 46,772.55	1.5959%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities (USA) LLC</b>	\$ 11,574,500	2.000%	\$ 231,490.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 231,490.00
<b>LESS PREMIUM</b>	<u>46,772.55</u>

**NET INTEREST COST** \$184,717.45

**NET INTEREST RATE (AVERAGE)** 1.5959%