## EAST GREENBUSH CENTRAL SCHOOL DISTRICT RENSSELAER AND COLUMBIA COUNTY, NEW YORK \$12,500,000 BOND ANTICIPATION NOTES FOR SCHOOL CONSTRUCTION - 2015

SALE DATE:	16-Apr-15	FORM:	DTC
TIME:	11:00		
		RATING:	MOODY'S "Aa3" Underlying
AMOUNT:	\$12,500,000		
ISSUE DATE:	30-Apr-15		
<b>DUE DATE:</b>	12-Feb-16	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	282		
BYD:	\$9,791,666.67	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$12,500,000	1.200% \$	96,875.00	0.2106%
JPMorgan Securities LLC	\$12,500,000	1.000% \$	74,125.00	0.2430%
Jefferies LLC	\$12,500,000	1.000% \$	64,877.00	0.3374%
Oppenheimer & Co. Inc.	\$12,500,000	1.000% \$	41,875.00	0.5723%
WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 12,500,000	1.200% \$	96,875.00	0.2106%
NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST	
TD Securities (USA) LLC	\$ 12,500,000	1.200% \$	117,500.00	
TOTAL INTEREST DUE AT MATU	RITY	\$	117,500.00	
LESS PREMIUM		<u></u>	96,875.00	
NET INTEREST COST			\$20,625.00	
	_			

0.2106%

**NET INTEREST RATE (AVERAGE)**