

**EASTPORT - SOUTH MANOR CENTRAL SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$21,800,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

<b>SALE DATE:</b>	<b>20-Jul-17</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>S&amp;P "AA+"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$21,800,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>28-Jul-17</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>22-Jun-18</b>		
<b># OF DAYS:</b>	<b>324</b>		
<b>BYD:</b>	<b>\$19,620,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$21,800,000	2.250%	\$224,104.00	1.1078%
TD Securities	21,800,000	2.250%	\$ 211,460.00	1.1722%
Jefferies LLC	21,800,000	2.000%	159,797.00	1.1855%
Oppenheimer & Co.	21,800,000	2.250%	130,660.00	1.5840%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$21,800,000	2.250%	\$ 224,104.00	1.1078%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities	\$21,800,000	2.250%	\$ 441,450.00

**TOTAL INTEREST DUE AT MATURITY** \$ 441,450.00  
**LESS PREMIUM** 224,104.00

**NET INTEREST COST** \$ 217,346.00

**NET INTEREST RATE (AVERAGE)** 1.1078%