

**SUPPLEMENT TO  
PRELIMINARY OFFICIAL STATEMENT  
DATED JULY 26, 2017**

**relating to**

**EAST ROCKAWAY UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK**

**\$1,900,000  
SCHOOL DISTRICT REFUNDING SERIAL BONDS – 2017**

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement is hereby supplemented to reflect the following:

The “*Compliance History*” subsection on page 11 is replaced and superseded with the following:

***Compliance History***

In 2012 and 2013, the District made late filings of its annual unaudited and audited financial statements. The late filings of unaudited and audited financial statements in 2012 and 2013 were due to the severe damage sustained to District offices and buildings as a result of Hurricane Sandy in the Fall of 2012.

The District’s 2013 annual financial information did not include its 2013 assessed and full valuation data.

Since 2007, there have been in excess of 50 rating actions reported by Moody’s Investors Service, Standard & Poor’s Rating Corporation and Fitch Ratings affecting the municipal bond insurance companies, some of which had insured bonds previously issued by the District. Due to widespread knowledge of these rating actions, material event notices were not filed by the District in each instance.

The District has reviewed and modified its continuing disclosure practices to ensure that all material event notices are filed in a timely manner.

Dated: August 2, 2017