

**EAST QUOGUE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$6,500,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	31-Aug-16	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$6,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	15-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	278		
BYD:	\$5,019,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co. Inc.	\$6,500,000	2.000%	\$49,080.00	1.0222%
TD Securities	6,500,000	2.000%	48,425.00	1.0353%
Jefferies LLC	6,500,000	2.000%	48,297.00	1.0378%
Flushing Bank	1,000,000	1.150%	0.00	1.1500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co. Inc.	\$6,500,000	2.000% \$	49,080.00	1.0222%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co. Inc.	\$6,500,000	2.000% \$	100,388.89

TOTAL INTEREST DUE AT MATURITY	\$	100,388.89
LESS PREMIUM		<u>49,080.00</u>
NET INTEREST COST	\$	51,308.89
NET INTEREST RATE (AVERAGE)		<u>1.0222%</u>