

**ADDENDUM TO
PRELIMINARY OFFICIAL STATEMENT
DATED AUGUST 7, 2017
relating to**

**TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK**

**\$3,431,425
VARIOUS PURPOSES SERIAL BONDS – 2017
(the “Bonds”)**

**\$24,650,990
BOND ANTICIPATION NOTES – 2017
(the “Notes”)**

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement (the “POS”) dated August 7, 2017 is hereby supplemented to reflect the following:

The Town’s \$24,650,990 Bond Anticipation Notes – 2017 (the “Original 2017 Notes”) will be comprised of two series of notes: \$20,330,990 Bond Anticipation Notes – 2017 Series A (the “Series A Notes”) and \$4,320,000 Bond Anticipation Notes – 2017 Series B (the “Series B Notes”). The Series A Notes will finance all of the projects listed under the section entitled “Authority for and Purpose of the Notes” in the POS, except for the projects listed below which will be financed with the proceeds from the sale of the Series B Notes.

Purpose	Authorization Date	Amount Outstanding	Principal Paydown	New Money	Amount to Notes
Acquisition of Radio Communication System (Phase I)	07/06/2017	\$ 0	\$ 0	\$ 4,050,000	\$ 4,050,000
Acquisition of Radios for Use by Town Lifeguards	07/06/2017	0	0	15,000	15,000
Construction of Beach Ramps and Walkways in Montauk	07/06/2017	0	0	180,000	180,000
Acquisition and Installation of a Waste Oil Heater - Highway Department	07/06/2017	0	0	30,000	30,000
Acquisition of a Low Boy Trailer - Highway Department	07/06/2017	<u>0</u>	<u>0</u>	<u>45,000</u>	<u>45,000</u>
Totals		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 4,320,000</u>	<u>\$ 4,320,000</u>

The Notice of Sale for the Original 2017 Notes dated August 7, 2017 is hereby replaced and superseded by two separate Notices of Sale dated the date hereof for the Series A Notes and the Series B Notes. The Final Official Statement will be updated to reflect these changes as well as any other corresponding changes.

Dated: August 9, 2017