

**EAST HAMPTON HOUSING AUTHORITY  
TOWN OF EAST HAMPTON  
SUFFOLK COUNTY, NEW YORK  
\$4,000,000 HOUSING REVENUE NOTES - 2017**

<b>SALE DATE:</b>	<b>16-Feb-17</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's Aa1 (Underlying)</b>
<b>AMOUNT:</b>	<b>\$4,000,000</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>ISSUE DATE:</b>	<b>23-Feb-17</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>23-Feb-18</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$4,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 4,000,000	2.250%	\$ 41,401.00	1.2150%
Oppenheimer & Co.	4,000,000	2.000%	22,860.00	1.4285%
TD Securities (USA) LLC	4,000,000	2.000%	22,440.00	1.4390%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 4,000,000	2.250%	\$ 41,401.00	1.2150%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 4,000,000	2.250%	\$ 90,000.00

TOTAL INTEREST DUE AT MATURITY \$ 90,000.00  
 LESS PREMIUM 41,401.00

NET INTEREST COST \$ 48,599.00

NET INTEREST RATE (AVERAGE) 1.2150%