

**EAST HAMPTON HOUSING AUTHORITY
TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK
\$4,000,000 HOUSING REVENUE NOTES - 2016**

SALE DATE:	17-Feb-16	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's Aa2 (Underlying)
AMOUNT:	\$4,000,000	BOND CO:	Norton Rose Fulbright US LLP
ISSUE DATE:	25-Feb-16	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	24-Feb-17		
# OF DAYS:	359		
BYD:	\$3,988,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,000,000	2.000%	\$ 40,723.00	0.9791%
Oppenheimer & Co.	4,000,000	2.000%	36,880.00	1.0754%
Flushing Bank	1,000,000	1.250%	-	1.2500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,000,000	2.000%	\$ 40,723.00	0.9791%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 4,000,000	2.000%	\$ 79,777.78

TOTAL INTEREST DUE AT MATURITY \$ 79,777.78
LESS PREMIUM 40,723.00

NET INTEREST COST \$ 39,054.78

NET INTEREST RATE (AVERAGE) 0.9791%