

**EAST HAMPTON HOUSING AUTHORITY**  
**TOWN OF EAST HAMPTON**  
**SUFFOLK COUNTY, NEW YORK**  
**\$250,000 BOND ANTICIPATION NOTES, 2015 (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>10-Dec-15</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's Aa2 (Underlying)</b>
<b>AMOUNT:</b>	<b>\$250,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>17-Dec-15</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>17-Mar-16</b>		
<b># OF DAYS:</b>	<b>90</b>		
<b>BYD:</b>	<b>\$62,500.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 250,000	4.750%	\$ 50.00	4.6700%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 250,000	4.750%	\$ 50.00	4.6700%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 250,000	4.750%	\$ 2,968.75

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 2,968.75
<b>LESS PREMIUM</b>	<u>50.00</u>

**NET INTEREST COST** \$ 2,918.75

**NET INTEREST RATE (AVERAGE)** 4.6700%