

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$9,995,000 BOND ANTICIPATION NOTES, 2011 SERIES D (Renewal Issue)**

SALE DATE:	13-Oct-11	Form:	DTC
TIME:	11:00 a.m.	Bank Qualified:	YES
AMOUNT:	\$9,995,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	24-Oct-11	BOND COUNSEL	Harris Beach PLLC
DUE DATE:	29-Jun-12		
# OF DAYS:	245		
BYD:	\$6,802,152.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Janney Montgomery Scott	\$9,995,000	1.500%	60,169.90	0.6154%
TD Securities (USA) LLC	\$9,995,000	1.000%	25,887.05	0.6194%
First Southwest Bank	\$9,995,000	1.000%	25,326.33	0.6277%
Jefferies & Company	\$9,995,000	1.500%	50,477.00	0.7579%
JP Morgan Chase	\$9,995,000	0.780%	0.00	0.7800%
Oppenheimer & Co.	\$9,995,000	1.250%	19,691.00	0.9605%
First Niagara Bank	\$5,000,000	1.250%	0.00	1.2500%
Roosevelt & Cross	\$9,995,000	2.000%	20,590.00	1.6973%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Janney Montgomery Scott	\$ 9,995,000	1.500%	60,169.90	0.6154%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Janney Montgomery Scott	\$ 9,995,000	1.500%	\$102,032.29

TOTAL INTEREST DUE AT MATURITY	\$102,032.29
LESS PREMIUM	<u>60,169.90</u>
NET INTEREST COST	\$41,862.39
NET INTEREST RATE (AVERAGE)	<u>0.6154%</u>