

**EAST AURORA UNION FREE SCHOOL DISTRICT
\$494,144 BOND ANTICIPATION NOTES, 2017
SALE RESULTS**

SALE DATE: 22-Jun-17
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$494,144
ISSUE DATE: 06-Jul-17
DUE DATE: 28-Jun-18
OF DAYS: 352
BYD: \$483,163.02

Bond Counsel: Hodgson Russ LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$494,144	2.000%	1,282.00	1.7347%
Oppenheimer & Co., Inc.	\$494,144	2.000%	565.00	1.8831%
M&T Bank	\$494,144	2.400%	0.00	2.4000%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$494,144	2.000%	1,282.00	1.7347%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$9,663.26
Less: Premium received	<u>1,282.00</u>
Net Interest Cost	<u>\$8,381.26</u>

Net Interest Rate 1.7347%