

**CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$241,074 BOND ANTICIPATION NOTES FOR SCHOOL BUSES - 2011
(NEW AND RENEWAL ISSUE)**

SALE DATE:	18-Oct-11	FORM:	NON BOOK-ENTRY
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$241,074	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	25-Oct-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	25-Oct-12		
# OF DAYS:	360		
BYD:	\$241,074.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 241,074	1.440%	\$ -	1.4400%
Oppenheimer & Co., Inc.	\$ 241,074	2.750%	\$ 125.00	2.6981%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 241,074	1.440%	\$ -	1.4400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 241,074	1.440%	\$ 3,471.47

TOTAL INTEREST DUE AT MATURITY \$ 3,471.47
LESS PREMIUM 0.00

NET INTEREST COST \$3,471.47

NET INTEREST RATE (AVERAGE) 1.4400%