

**CROTON-HARMON UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$7,880,000 BOND ANTICIPATION NOTES FOR BUILDING IMPROVEMENTS - 2018 SERIES B**

<b>SALE DATE:</b>	<b>31-May-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$7,880,000</b>		
<b>ISSUE DATE:</b>	<b>14-Jun-18</b>		
<b>DUE DATE:</b>	<b>14-Jun-19</b>	<b>RATING:</b>	<b>Moody's "Aa2" Underlying</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$7,880,000.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$7,880,000	3.000%	\$	90,333.00	1.8536%
Jefferies	\$7,880,000	2.750%	\$	65,563.00	1.9180%
TD Securities (USA) LLC	\$7,880,000	3.000%	\$	85,025.20	1.9210%
Sterling National Bank	\$7,880,000	1.990%	\$	-	1.9900%
PCSB Bank	\$7,880,000	2.050%	\$	-	2.0500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$7,880,000	3.000%	\$	90,333.00	1.8536%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>INTEREST</b>
Oppenheimer & Co.	\$ 7,880,000	3.000%	\$	236,400.00

<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>		\$	236,400.00
			<u>90,333.00</u>

<b>NET INTEREST COST</b>		\$146,067.00
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<b>NET INTEREST RATE (AVERAGE)</b>		<u>1.8536%</u>
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