

**CROTON-HARMON UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$817,585 BOND ANTICIPATION NOTES FOR SCHOOL BUSES - 2015**

<b>SALE DATE:</b>	<b>08-Oct-14</b>	<b>FORM:</b>	<b>Registered Note</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2" Underlying</b>
<b>AMOUNT:</b>	<b>\$817,585</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>21-Oct-15</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>21-Oct-16</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$817,585.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JPMorgan Chase Bank, N.A.	\$817,585	0.930% \$	-	0.9300%
Roosevelt & Cross, Inc.	\$817,585	1.500% \$	2,865.00	1.1496%
Oppenheimer & Co. Inc.	\$817,585	2.000% \$	6,316.00	1.2275%
Greene County Commercial Bank	\$817,585	1.490% \$	-	1.4900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JPMorgan Chase Bank, N.A.	\$ 817,585	0.930% \$	-	0.9300%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JPMorgan Chase Bank, N.A.	\$ 817,585	0.930% \$	7,603.54

**TOTAL INTEREST DUE AT MATURITY** \$ 7,603.54  
**LESS PREMIUM** 0.00

**NET INTEREST COST** \$7,603.54

**NET INTEREST RATE (AVERAGE)** 0.9300%