

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
\$7,627,000 BOND ANTICIPATION NOTES - 2018 SERIES B  
SALE RESULTS**

**SALE DATE:** 02-Aug-18  
**TIME:** 11:00 AM  
**AMOUNT:** \$7,627,000  
**ISSUE DATE:** 15-Aug-18  
**DUE DATE:** 15-Aug-19  
**# OF DAYS:** 360  
**BYD:** \$7,627,000.00

**Form:** DTC  
**Bank Qualified:** No  
**BIDDER ELECTION:** Hold the Price  
**Bond Counsel:** Hawkins Delafield & Wood  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies & Company, Inc	\$7,627,000	2.750%	\$61,933.00	1.9380%
Oppenheimer & Co.	\$7,627,000	2.750%	\$60,178.00	1.9610%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies & Company, Inc	\$7,627,000	2.750%	\$61,933.00	1.9380%

<b>Total Interest Due at Maturity</b>	\$209,742.50
<b>Less: Premium received</b>	<u>61,933.00</u>
<b>Net Interest Cost</b>	<u>\$147,809.50</u>
<b>Net Interest Rate</b>	<u>1.9380%</u>