

**COPIAGUE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$42,883,526 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	20-Mar-18	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "A1"(Underlying)
AMOUNT:	\$42,883,526	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	29-Mar-18	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	20-Feb-19		
# OF DAYS:	321		
BYD:	\$38,237,810.68		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities Inc.	\$42,883,526	2.500%	\$ 290,750.31	1.7396%
Jefferies LLC	42,883,526	2.750%	376,090.00	1.7664%
JP Morgan Securities	42,883,526	3.000%	460,569.07	1.7955%
Oppenheimer & Co.	42,883,526	3.000%	444,778.00	1.8368%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities Inc.	\$42,883,526	2.500%	\$ 290,750.31	1.7396%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities Inc.	\$42,883,526	2.500%	\$ 955,945.27

TOTAL INTEREST DUE AT MATURITY \$ 955,945.27
LESS PREMIUM 290,750.31

NET INTEREST COST \$ 665,194.96

NET INTEREST RATE (AVERAGE) 1.7396%