

CHEEKTOWAGA SLOAN UNION FREE SCHOOL DISTRICT \$12,000,000 Bond Anticipation Notes - 2016 SALE RESULTS
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SALE DATE: 13-Jul-16
TIME: 11:30

FORM: DTC
Bank Qualified: No

AMOUNT: \$12,000,000
ISSUE DATE: 21-Jul-16
DUE DATE: 21-Jul-17
OF DAYS: 360
BYD: \$12,000,000.00

Bond Counsel: Hawkins Delafield & Wood LLP
Fin. Advisor: Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$12,000,000	1.500%	68,882.00	0.9260%
Oppenheimer & Co., Inc.	\$12,000,000	2.000%	124,812.00	0.9599%
TD Securities	\$12,000,000	2.000%	123,000.00	0.9750%
JPMorgan Chase Bank, N.A.	\$12,000,000	1.000%	0.00	1.0000%
JP Morgan Securities	\$12,000,000	2.000%	112,800.00	1.0600%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$12,000,000	1.500%	68,882.00	0.9260%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$12,000,000	1.500%	\$180,000.00

TOTAL INTEREST DUE AT MATURITY \$180,000.00
LESS PREMIUM 68,882.00

NET INTEREST COST \$111,118.00

NET INTEREST RATE (AVERAGE) 0.9260%