

**CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT
\$9,835,000 BOND ANTICIPATION NOTES - 2018
SALE RESULTS**

SALE DATE:	14-Jun-18	Form:	DTC
TIME:	11:15 AM	Bank Qualified:	Yes
AMOUNT:	\$9,835,000	Bond Counsel:	Timothy R. McGill, Esq.
ISSUE DATE:	27-Jun-18	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	27-Jun-19		
# OF DAYS:	360		
BYD:	\$9,835,000.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$9,835,000	2.500%	59,600.10	1.8940%
Oppenheimer & Co., Inc.	\$9,835,000	2.750%	80,558.00	1.9309%
Jefferies & Co., Inc.	\$9,835,000	2.750%	79,075.00	1.9460%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$9,835,000	2.500%	59,600.10	1.8940%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$245,875.00
Less: Premium received	59,600.10
Net Interest Cost	<u>\$186,274.90</u>
Net Interest Rate	<u>1.8940%</u>