

**CENTER MORICHES UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$8,400,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>26-Jul-18</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "A1"</b>
<b>AMOUNT:</b>	<b>\$8,400,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>07-Aug-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>314</b>		
<b>BYD:</b>	<b>\$7,326,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$8,400,000	2.500%	\$45,948.00	1.8729%
<b>Jefferies LLC</b>	8,400,000	2.750%	58,298.00	1.9543%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$8,400,000	2.500%	\$ 45,948.00	1.8729%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$8,400,000	2.500%	\$ 183,166.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 183,166.67
<b>LESS PREMIUM</b>	<u>45,948.00</u>
<b>NET INTEREST COST</b>	\$ 137,218.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.8729%</u>