

**CENTER MORICHES UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$8,190,000 BOND ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>26-Jul-18</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "A1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$8,190,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>07-Aug-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>07-Aug-19</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$8,190,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$8,190,000	2.750%	\$64,539.00	1.9620%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$8,190,000	2.750%	\$ 64,539.00	1.9620%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$8,190,000	2.750%	\$ 225,225.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 225,225.00
<b>LESS PREMIUM</b>	<u>64,539.00</u>
<b>NET INTEREST COST</b>	\$ 160,686.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.9620%</u>