

**CENTER MORICHES UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$5,000,000 BOND ANTICIPATION NOTES - 2016**

SALE DATE:	28-Jul-16	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "A1"(Underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	09-Aug-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	09-Aug-17		
# OF DAYS:	360		
BYD:	\$5,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jeffries LLC	\$5,000,000	1.500%	\$28,302.00	0.9340%
TD Securities	5,000,000	2.000%	52,750.00	0.9450%
JPMorgan Chase Bank	5,000,000	1.080%	0.00	1.0800%
Oppenheimer & Co.	5,000,000	2.000%	43,750.00	1.1250%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jeffries LLC	\$5,000,000	1.500%	\$ 28,302.00	0.9340%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jeffries LLC	\$5,000,000	1.500%	\$ 75,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 75,000.00
LESS PREMIUM	<u>28,302.00</u>

NET INTEREST COST \$ 46,698.00

NET INTEREST RATE (AVERAGE) 0.9340%