

**BRONXVILLE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$3,500,000 BOND ANTICIPATION NOTES, 2016 (RENEWALS)**

SALE DATE:	31-Aug-16	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$3,500,000	BOND CO:	Orrick, Herrington & Sutcliffe, LLP
ISSUE DATE:	15-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	15-Sep-17		
# OF DAYS:	360		
BYD:	\$3,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$3,500,000	2.000% \$	38,175.00	0.9093%
Jefferies LLC	\$3,500,000	2.000% \$	31,713.00	1.0939%
JPMorgan Chase Bank, N.A.	\$3,500,000	1.100% \$	-	1.1000%
TD Securities (USA) LLC	\$3,500,000	2.000% \$	29,925.00	1.1450%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,500,000	2.000% \$	38,175.00	0.9093%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 3,500,000	2.000% \$	70,000.00

TOTAL INTEREST DUE AT MATURITY \$ 70,000.00
LESS PREMIUM 38,175.00

NET INTEREST COST \$31,825.00

NET INTEREST RATE (AVERAGE) 0.9093%