

**BREWSTER CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$39,346,793 BOND ANTICIPATION NOTES FOR VARIOUS SCHOOL PURPOSES - 2018**

SALE DATE:	26-Jun-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
AMOUNT:	\$39,346,793	BIDDER ELECTION:	N/A
ISSUE DATE:	12-Jul-18	RATING:	S&P "AA" Underlying
DUE DATE:	12-Jul-19	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	M.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$39,346,793.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$39,346,793	3.000%	\$ 484,752.49	1.7680%
JPMorgan Securities LLC	\$39,346,793	3.000%	\$ 468,620.30	1.8090%
Jefferies LLC	\$39,346,793	3.000%	\$ 456,032.00	1.8410%
Oppenheimer & Co.	\$39,346,793	2.750%	\$ 333,500.00	1.9024%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 39,346,793	3.000%	\$ 484,752.49	1.7680%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 39,346,793	3.000%	\$ 1,180,403.79

TOTAL INTEREST DUE AT MATURITY	\$ 1,180,403.79
LESS PREMIUM	<u>484,752.49</u>

NET INTEREST COST \$695,651.30

NET INTEREST RATE (AVERAGE) 1.7680%