

**BLIND BROOK-RYE UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$2,100,000 BOND ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>16-Jan-18</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$2,100,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>25-Jan-18</b>		
<b>DUE DATE:</b>	<b>25-Jan-19</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>BYD:</b>	<b>\$2,100,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$2,100,000	2.500%	\$17,746.00	1.6550%
Roosevelt & Cross Inc.	2,100,000	2.250%	10,521.00	1.7490%
Bank of Greene County	2,100,000	1.870%	0.00	1.8700%
Oppenheimer & Co.	2,100,000	2.500%	12,978.00	1.8820%
M&T Bank	2,100,000	2.100%	0.00	2.1000%
JPMorgan Chase & Co.	2,100,000	2.370%	0.00	2.3700%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$2,100,000	2.500%	\$17,746.00	1.6550%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$2,100,000	2.500%	\$ 52,500.00

**TOTAL INTEREST DUE AT MATURITY** \$ 52,500.00  
**LESS PREMIUM** 17,746.00

**NET INTEREST COST** \$ 34,754.00

**NET INTEREST RATE (AVERAGE)** 1.6550%