

**BETHPAGE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2010-2011 TAXES**

SALE DATE:	22-Mar-11	FORM:	BOOK-ENTRY OR
TIME:	11:00 AM		PHYSICAL FORM
AMOUNT:	\$5,000,000	BANK QUALIFIED:	YES
ISSUE DATE:	29-Mar-11	RATING:	Aa2 (UNDERLYING)
DUE DATE:	23-Jun-11	BOND CO:	HAWKINS DELAFIELD & WOOD
# OF DAYS:	84	F.A.:	CAPITAL MARKETS ADVISORS
BYD:	\$1,166,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$5,000,000	0.520%	\$0.00	0.5200%
Jefferies & Company	5,000,000	1.000%	5,000.00	0.5714%
Piper Jaffray	5,000,000	1.000%	4,950.00	0.5757%
Flushing Commercial Bank	1,000,000	0.600%	0.00	0.6000%
TD Securities (USA) LLC	5,000,000	1.000%	4,410.00	0.6220%
Janney Montgomery Scott LLC	5,000,000	1.000%	4,300.00	0.6314%
Roosevelt & Cross, Inc.	5,000,000	1.000%	4,200.00	0.6400%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$5,000,000	0.520%	\$0.00	0.5200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$5,000,000	0.520%	6,066.67

TOTAL INTEREST DUE AT MATURITY \$6,066.67
LESS PREMIUM 0.00

NET INTEREST COST \$6,066.67

NET INTEREST RATE (AVERAGE) 0.5200%