

**BELLMORE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$8,000,000 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	20-Jun-17	FORM:	DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$8,000,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	29-Jun-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	29-Jun-18		
# OF DAYS:	360		
BYD:	\$8,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$8,000,000.00	2.250%	\$79,602.00	1.2550%
Oppenheimer & Co.	\$8,000,000.00	2.250%	\$74,915.00	1.3136%
JP Morgan Chase Bank	\$8,000,000.00	1.380%	\$0.00	1.3800%
TD Securities	\$8,000,000.00	2.000%	\$48,240.00	1.3970%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$8,000,000.00	2.250%	\$79,602.00	1.2550%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$8,000,000	2.250%	\$ 180,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 180,000.00
LESS PREMIUM	<u>79,602.00</u>
NET INTEREST COST	\$ 100,398.00
NET INTEREST RATE (AVERAGE)	<u>1.2550%</u>