

## CITY OF BEACON

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\$19,052,000.00

PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2018A

## TIC BID RANKINGS

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	<b>BID</b>	<b>TIC</b>	<b>NIC</b>	<b>PAR</b>	<b>Premium</b>	<b>Total Interest</b>
Citigroup Global Markets Inc.		3.2185248%	3.2400219%	19,052,000.00	57,990.66	7,855,617.85
Robert W. Baird & Co., Inc.		3.2283172%	3.2488466%	19,052,000.00	49,925.35	7,877,013.65
Fidelity Capital Markets		3.2495667%	3.2658311%	19,052,000.00	10,810.39	7,918,193.75

### Sources Of Funds

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Total Sources

-

### Uses Of Funds

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Total Uses

-

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PUBLIC IMPROVEMENT SERIAL BONDS, SERIES 2018A

### Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/24/2018	-	-	-	-	-
11/15/2018	-	-	287,145.22	287,145.22	-
12/31/2018	-	-	-	-	287,145.22
05/15/2019	612,000.00	3.000%	302,258.13	914,258.13	-
11/15/2019	-	-	293,078.13	293,078.13	-
12/31/2019	-	-	-	-	1,207,336.26
05/15/2020	635,000.00	3.000%	293,078.13	928,078.13	-
11/15/2020	-	-	283,553.13	283,553.13	-
12/31/2020	-	-	-	-	1,211,631.26
05/15/2021	655,000.00	3.000%	283,553.13	938,553.13	-
11/15/2021	-	-	273,728.13	273,728.13	-
12/31/2021	-	-	-	-	1,212,281.26
05/15/2022	675,000.00	3.000%	273,728.13	948,728.13	-
11/15/2022	-	-	263,603.13	263,603.13	-
12/31/2022	-	-	-	-	1,212,331.26
05/15/2023	695,000.00	3.000%	263,603.13	958,603.13	-
11/15/2023	-	-	253,178.13	253,178.13	-
12/31/2023	-	-	-	-	1,211,781.26
05/15/2024	715,000.00	3.000%	253,178.13	968,178.13	-
11/15/2024	-	-	242,453.13	242,453.13	-
12/31/2024	-	-	-	-	1,210,631.26
05/15/2025	740,000.00	3.000%	242,453.13	982,453.13	-
11/15/2025	-	-	231,353.13	231,353.13	-
12/31/2025	-	-	-	-	1,213,806.26
05/15/2026	760,000.00	3.000%	231,353.13	991,353.13	-
11/15/2026	-	-	219,953.13	219,953.13	-
12/31/2026	-	-	-	-	1,211,306.26
05/15/2027	785,000.00	3.000%	219,953.13	1,004,953.13	-
11/15/2027	-	-	208,178.13	208,178.13	-
12/31/2027	-	-	-	-	1,213,131.26
05/15/2028	810,000.00	3.000%	208,178.13	1,018,178.13	-
11/15/2028	-	-	196,028.13	196,028.13	-
12/31/2028	-	-	-	-	1,214,206.26
05/15/2029	830,000.00	3.000%	196,028.13	1,026,028.13	-
11/15/2029	-	-	183,578.13	183,578.13	-
12/31/2029	-	-	-	-	1,209,606.26
05/15/2030	860,000.00	3.000%	183,578.13	1,043,578.13	-
11/15/2030	-	-	170,678.13	170,678.13	-
12/31/2030	-	-	-	-	1,214,256.26
05/15/2031	885,000.00	3.000%	170,678.13	1,055,678.13	-
11/15/2031	-	-	157,403.13	157,403.13	-
12/31/2031	-	-	-	-	1,213,081.26
05/15/2032	910,000.00	3.000%	157,403.13	1,067,403.13	-
11/15/2032	-	-	143,753.13	143,753.13	-

Series 2018 | SINGLE PURPOSE | 5/15/2018 | 11:13 AM

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### Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/31/2032	-	-	-	-	1,211,156.26
05/15/2033	940,000.00	3.000%	143,753.13	1,083,753.13	-
11/15/2033	-	-	129,653.13	129,653.13	-
12/31/2033	-	-	-	-	1,213,406.26
05/15/2034	970,000.00	3.300%	129,653.13	1,099,653.13	-
11/15/2034	-	-	113,648.13	113,648.13	-
12/31/2034	-	-	-	-	1,213,301.26
05/15/2035	1,005,000.00	3.375%	113,648.13	1,118,648.13	-
11/15/2035	-	-	96,688.75	96,688.75	-
12/31/2035	-	-	-	-	1,215,336.88
05/15/2036	1,035,000.00	3.400%	96,688.75	1,131,688.75	-
11/15/2036	-	-	79,093.75	79,093.75	-
12/31/2036	-	-	-	-	1,210,782.50
05/15/2037	1,075,000.00	3.450%	79,093.75	1,154,093.75	-
11/15/2037	-	-	60,550.00	60,550.00	-
12/31/2037	-	-	-	-	1,214,643.75
05/15/2038	1,115,000.00	3.500%	60,550.00	1,175,550.00	-
11/15/2038	-	-	41,037.50	41,037.50	-
12/31/2038	-	-	-	-	1,216,587.50
05/15/2039	1,150,000.00	3.500%	41,037.50	1,191,037.50	-
11/15/2039	-	-	20,912.50	20,912.50	-
12/31/2039	-	-	-	-	1,211,950.00
05/15/2040	1,195,000.00	3.500%	20,912.50	1,215,912.50	-
12/31/2040	-	-	-	-	1,215,912.50
<b>Total</b>	<b>\$19,052,000.00</b>	<b>-</b>	<b>\$7,913,608.51</b>	<b>\$26,965,608.51</b>	<b>-</b>

#### Yield Statistics

Bond Year Dollars	\$242,455.70
Average Life	12.726 Years
Average Coupon	3.2639400%
Net Interest Cost (NIC)	3.2400219%
True Interest Cost (TIC)	3.2185248%
Bond Yield for Arbitrage Purposes	3.2489906%
All Inclusive Cost (AIC)	3.2185248%

#### IRS Form 8038

Net Interest Cost	3.2639400%
Weighted Average Maturity	12.726 Years

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### % Smallest Previous D/S

DATE	TOTAL D/S	% INCREASE
05/24/2018	-	-
12/31/2018	287,145.22	-
12/31/2019	1,207,336.26	-
12/31/2020	1,211,631.26	0.3557418%
12/31/2021	1,212,281.26	0.4095793%
12/31/2022	1,212,331.26	0.4137207%
12/31/2023	1,211,781.26	0.3681659%
12/31/2024	1,210,631.26	0.2729149%
12/31/2025	1,213,806.26	0.5358905%
12/31/2026	1,211,306.26	0.3288231%
12/31/2027	1,213,131.26	0.4799823%
12/31/2028	1,214,206.26	0.5690213%
12/31/2029	1,209,606.26	0.1880172%
12/31/2030	1,214,256.26	0.5731626%
12/31/2031	1,213,081.26	0.4758409%
12/31/2032	1,211,156.26	0.3163990%
12/31/2033	1,213,406.26	0.5027597%
12/31/2034	1,213,301.26	0.4940629%
12/31/2035	1,215,336.88	0.6626671%
12/31/2036	1,210,782.50	0.2854416%
12/31/2037	1,214,643.75	0.6052572%
12/31/2038	1,216,587.50	0.7662521%
12/31/2039	1,211,950.00	0.3821421%
12/31/2040	1,215,912.50	0.7103439%
<b>Total</b>	<b>\$26,965,608.51</b>	-