

**CITY OF BEACON
DUTCHESS COUNTY, NEW YORK
\$20,263,700 BOND ANTICIPATION NOTES, SERIES 2017A**

SALE DATE:	11-May-17	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa2" Underlying NOTE RATING PENDING
AMOUNT:	\$20,263,700	BOND CO:	Squire Patton Boggs (US) LLP
ISSUE DATE:	25-May-17		
DUE DATE:	25-May-18		
# OF DAYS:	360		
BYD:	\$20,263,700.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$20,263,700	2.000%	\$ 184,198.00	1.0910%
JPMorgan Securities	\$20,263,700	2.500%	\$ 255,727.89	1.2380%
TD Securities (USA) LLC	\$20,263,700	2.000%	\$ 152,383.02	1.2480%
Bank of America, N.A.	\$20,263,700	1.250%	\$ -	1.2500%
Oppenheimer & Co. Inc.	\$20,263,700	2.250%	\$ 198,585.00	1.2700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	20,263,700	2.000%	\$ 184,198.00	1.0910%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	20,263,700	2.000%	\$ 405,274.00

TOTAL INTEREST DUE AT MATURITY	\$ 405,274.00
LESS PREMIUM	\$ 184,198.00

NET INTEREST COST	\$ 221,076.00
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NET INTEREST RATE (AVERAGE)	<u>1.0910%</u>
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