

**BOCES SOUTHERN WESTCHESTER
WESTCHESTER COUNTY, NEW YORK
\$6,000,000 REVENUE ANTICIPATION NOTES - 2018**

SALE DATE:	04-Jan-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$6,000,000	RATING:	Not Rated
ISSUE DATE:	16-Jan-18	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	29-Jun-18	M.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	163		
BYD:	\$2,716,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 6,000,000	2.500%	\$ 17,606.00	1.8519%
TD Securities (USA) LLC	\$ 6,000,000	2.500%	\$ 17,370.00	1.8606%
JPMorgan Chase Bank, N.A.	\$ 6,000,000	1.870%	\$ -	1.8700%
Jefferies LLC	\$ 6,000,000	2.250%	\$ 9,361.00	1.9054%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 6,000,000	2.500%	\$ 17,606.00	1.8519%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 6,000,000	2.500%	\$ 67,916.67

TOTAL INTEREST DUE AT MATURITY LESS PREMIUM	\$ 67,916.67
	<u>17,606.00</u>

NET INTEREST COST	\$50,310.67
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NET INTEREST RATE (AVERAGE)	<u>1.8519%</u>
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