

**TOWN OF AMENIA  
DUTCHESS COUNTY, NEW YORK  
\$1,087,700 BOND ANTICIPATION NOTES, 2017**

<b>SALE DATE:</b>	<b>28-Jun-17</b>	<b>FORM:</b>	<b>Registered to Purchaser</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$1,087,700</b>		
<b>ISSUE DATE:</b>	<b>13-Jul-17</b>		
<b>DUE DATE:</b>	<b>13-Jul-18</b>	<b>RATING:</b>	<b>Not Rated</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>BYD:</b>	<b>\$1,087,700.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Bank of Millbrook	\$ 1,087,700	1.375%	\$ -	1.3750%
Green County Commercial Bank	\$ 1,087,700	1.580%	\$ -	1.5800%
Roosevelt & Cross	\$ 1,087,000	2.250%	\$ 5,449.00	1.7487%
Oppenheimer & Co.	\$ 1,087,000	2.000%	\$ 848.00	1.9220%
M&T Bank	\$ 1,087,000	2.390%	\$ -	2.3900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Bank of Millbrook	\$ 1,087,700	1.375%	\$ -	1.3750%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Bank of Millbrook	\$ 1,087,700	1.375%	\$ 14,955.88

**TOTAL INTEREST DUE AT MATURITY** \$ 14,955.88  
**LESS PREMIUM** 0.00

**NET INTEREST COST** \$14,955.88

**NET INTEREST RATE (AVERAGE)** 1.3750%