

**ADDISON CENTRAL SCHOOL DISTRICT  
\$13,000,000 BOND ANTICIPATION NOTES, 2016  
SALE RESULTS**

<b>SALE DATE:</b>	<b>14-Jun-16</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$13,000,000</b>	<b>Bond Counsel:</b>	<b>Orrick, Herrington &amp; Sutcliffe</b>
<b>ISSUE DATE:</b>	<b>27-Jun-16</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>27-Jun-17</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$13,000,000.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$13,000,000	2.000%	137,800.00	0.9400%
Jefferies & Co., Inc.	\$13,000,000	2.000%	134,292.00	0.9670%
JPMorgan Chase	\$7,000,000	1.020%	0.00	1.0200%
JPMorgan Securities	\$13,000,000	2.000%	118,300.00	1.0900%
Oppenheimer & Co., Inc.	\$13,000,000	2.000%	102,700.00	1.2100%

<b><u>WINNER(S):</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$13,000,000	2.000%	137,800.00	0.9400%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
TD Securities	\$13,000,000	2.000%	\$260,000.00

<b>Total Interest Due at Maturity</b>	<b>\$260,000.00</b>
<b>Less: Premium received</b>	<b><u>137,800.00</u></b>
<b>Net Interest Cost</b>	<b><u>\$122,200.00</u></b>
<b>Net Interest Rate</b>	<b><u>0.9400%</u></b>