

**ADDISON CENTRAL SCHOOL DISTRICT
\$16,553,427 BOND ANTICIPATION NOTES, 2015
SALE RESULTS**

SALE DATE:	02-Sep-15	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	NO
AMOUNT:	\$16,553,427	Bond Counsel:	Orrick, Herrington & Sutcliffe
ISSUE DATE:	14-Sep-15	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	28-Jun-16		
# OF DAYS:	284		
BYD:	\$13,058,814.63		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co., Inc.	\$16,553,427	1.500%	98,163.00	0.7483%
Oppenheimer & Co., Inc.	\$16,553,427	2.000%	156,555.00	0.8012%
TD Securities	\$16,553,427	2.000%	134,248.29	0.9720%

<u>WINNER(S):</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Co., Inc.	\$16,553,427	1.500%	98,163.00	0.7483%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Jefferies & Co., Inc.	\$16,553,427	1.500%	\$195,882.22

Total Interest Due at Maturity	\$195,882.22
Less: Premium received	98,163.00
Net Interest Cost	<u>\$97,719.22</u>
Net Interest Rate	<u>0.7483%</u>